

# REPORT

Serving the Greater Charlotte, NC area, we provide emergency financial assistance to young adults undergoing cancer treatments.

#### The Meggs Foundation

9935-D Rea Road Box 504 Charlotte, NC 28277 Email: info@themeggsfoundation.org

# MISSION STATEMENT

The Meggs Foundation is a 501c3 non-profit organization established for the purpose of providing financial assistance to young adults in Charlotte, NC who are fighting cancer.

#### Overview

Our efforts as a 501c3 began in the Spring of 2022 and the last 2 ½ years have shown a consistent pattern of fundraising and assistance to young adult cancer patients in Charlotte. We are extremely grateful for the support that we have secured from the Charlotte community as we stand poised in 2025 to significantly grow the help that we can give young adults in Charlotte that are fighting cancer. As we enter our fourth year, we are establishing relationships in the cancer community that will help facilitate that growth.



#### **CHARLOTTE AREA YOUNG ADULTS HELPED**

<b>12</b>	20	22
2022	2023	2024

# **YEAR IN REVIEW**

Our year began with our 4<sup>th</sup> annual "The Meggs" Golf Classic which is held in April of each year. We have been blessed with the support from 10 legacy sponsors at this event and the participation of 144 golfers and 30 volunteers. The event raised over **\$75,000**.



In September, we hosted a golf competition between TPC Piper Glen and Pine Lake Country Clubs that raised nearly **\$9,000**. We also were one of four beneficiaries of the third annual ForkCancer dinner gala that highlights the work of local non-profits in Charlotte that are helping patients in their fight against cancer. Other beneficiaries include Nothing Pink, Teal Diva and Xander's Acts of Kindness.

At the end of the year, two more local events hosted fundraisers to solely benefit The Meggs Foundation. Business Leaders of Charlotte (BLOC) used its annual bowling fundraiser to bring together 18 fourperson teams to raise over **\$28,000** for Meggs. Then Invited Clubs used its annual Charity Classic at TPC Piper Glen to host a 72-person Member Guest that generated another **\$5,800** for our Foundation. These monies will be distributed to The Meggs Foundation in first quarter 2025 – creating a great springboard for 2025.

# **OPERATING MODEL**

Our operating model has been driven by our ongoing relationship with Levine Cancer Institute. We work with 19 Nurse and Financial Navigators at Levine who identify patients that meet our criteria for financial assistance. Over 95 percent of our patients come from Levine Cancer Institute and the rest come from referrals from Hope Abounds, Nothing Pink and Teal Diva. In 2025, we will expand our outreach to Nurse Navigators at Novant Health to serve a broader cross-section of the Charlotte community.

#### **REVENUES**

\*\*\* \$ 109,000 2022

**□→** \$ 97,955

2023

101,372 2024

# ADMINISTRATIVE COSTS

Administrative costs range from 8 - 10 percent on an annual basis.

# FINANCIAL ASSITANCE PROVIDED

**\$59,724**\* 2022

**▶** \$90,871

2023

**▶** \$93,839

2024

\*In 2022 an operating reserve of \$30,000 was established to address volatility in patient demand.

### **SUPPORTERS**

The Meggs Foundation relies solely on financial support, sponsorships and donations from individuals and companies in the Greater Charlotte area. It is through their generosity that we can grow and fulfill our mission of providing emergency financial assistance to young adults fighting cancer in our community.

A registered 501c3 non-profit, our organization operates completely on a volunteer basis. There is no paid staff and minimal administrative costs. The following companies and individuals have been especially generous with their financial support, and we'd like to acknowledge them with our sincere thanks and gratitude.

\$10,000 + DONORS







\$5,000 - \$9,999 DONORS











\$2,500 - \$4,999 DONORS













JEFF AND BETTY LEE, SN.





"The Meggs Foundation goes beyond writing checks. They become your allies in the fight and are there every step of the way. They provide more than just financial aid – they provide love, encouragement, and a true sense of community."

Moffatt
Meggs Foundation Financial Aid Recipient

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